



Rate Account and Services Establishment Fee Exemption Application

Dedicated to a better Brisbane

Council charges a Rate Account and Services Establishment Fee to establish a new rate account when a property transfers ownership. The fee is exempted in some cases, including where a property changes hands due to death or marriage.

To be eligible, your application must be submitted within 12 months of the title transfer date **OR** within 24 months of the title transfer for new builds on vacant land **AND** the property must be a residential property in Brisbane and must meet **ONE** of the exemption reasons.

Application made for one of the following are **not eligible**:

- purchases of vacant land - unless the owner/s builds and occupies a home on the land within 24 months after the title transfer date (applications must be made once the home is occupied)
- purchases made in the name of a trust
- purchases made in the name of a company

To complete this form you will need:

- the property address the application will apply to
- rate account number (located on third page of your rate account)
- details of your name as it appears on the account

Exemption reason

Please select the reason you are requesting an exemption to the Rate Account and Services Establishment Fee.

first home in Australia and the owner is living in it

All of the following criteria must be met:

- all owners are at least 18 years of age
- at least one owner is an Australian citizen or permanent resident
- none of the owners have previously owned a home in Australia
- the purchase price (including house and land) was less than \$750,000

change of name on title as a result of a marriage

transfer to, or inclusion of a spouse/de facto/partner as a result of an amalgamation or separation of assets on the principal place of residence

transmission to surviving joint tenant/s on death or another joint tenant/s

transfer where no money is exchanged

transfer as a result of a gift or through natural love and affection

transfer by consent/direction of a Court

pursuant to a will or intestacy

transfer of occupancy from long term leases to freehold title of their units for residents of Retirement Villages registered as such with the Department of Justice and Attorney-General

Property details

Rate Account Bill number (refer to page 1 of the rate account)

50001

Rate Account number (refer to page 3 of the rate account)

50000000

Real Property Description (refer to page 3 of the rate account)

Lot number

Plan number

Property address

Address line 1

Address line 2

Suburb

State

Post code

Owner / Applicant Declaration - Name and Contact Details

Owner/Applicant 1

First name

Family name

Daytime contact number

Email address

Owner/Applicant 2

First name

Family name

Daytime contact number

Email address

Declaration statement

I/We, the undersigned, state that all the information provided in this application is correct.

If Council determines that the information provided in this application is not correct, Council reserves its rights to retrospectively apply and collect the correct charges at any time. Such collection is irrespective of which applicant made the false declaration.

Privacy Statement

The personal information collected on this form will be used by Brisbane City Council for the purposes of undertaking associated Council functions and services. Your personal information will not be disclosed to any third party without your consent, unless this is required or permitted by law.

Owner/Applicant 1 - Signature

Owner/Applicant 2 - Signature

Date

Date

Return your completed application to:

Brisbane City Council GPO Box 1434 Brisbane QLD 4001 | Email: customerservices@brisbane.qld.gov.au | Fax: (07) 3334 0233